

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,055.1	-141.9	0.0
BSE Sensex	72,623.1	-434.3	0.0
GIFT Nifty*	22,081.5	+33.5	+0.15%
Dow Jones	38,612.2	+48.44	+0.13%
S&P 500	4,981.8	+6.29	+0.13%
Nasdaq	15,580.9	-49.9	0.0
FTSE 100	7,662.5	-56.7	0.0
CAC 40	7,812.1	+16.87	+0.22%
DAX	17,118.1	+49.69	+0.29%
Shanghai*	2,951.0	+28.23	+0.97%
Nikkei 225*	38,790.0	+490.00	+1.28%
Hang Seng*	16,503.1	+255.59	+1.57%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	78.1	0.1	0.10%
Oil (Brent)	83.2	0.6	0.73%
Gold	2,025.4	-0.5	-0.02%
Silver	22.9	0.0	0.09%
Copper	8,456.4	32.5	0.39%
Cotton	0.93	0.01	1.55%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.08	0.00	-0.02
USD/INR	82.97	-0.01	-0.01
GBP/INR	104.64	0.07	0.06
EUR/INR	89.62	0.02	0.02
DXY Index	104.14	0.06	0.06

VIX	Value	Change (Pts)	Change (%)
India VIX	15.9	-0.1	0.0
S&P 500 VIX	14.9	-0.5	0.0

Indicators	Value (%)	Change (bps)
India 10-Year Yield	7.045	-0.016
US 10-Year Yield	4.324	0.000

Market Updates

The Markets are expected to open marginally higher today as trend in SGX nifty indicate a positive start for the broader index after Nifty closed 141.9 points lower at 22,055.1 on Wednesday.

Sugar stocks:

The government announced hiking the sugarcane Fair and Remunerative Price by Rs 25 to Rs 340 per quintal for the 2024-25 season starting October. FRP is the minimum price that mills have to pay to sugarcane growers.

Eureka Forbes:

Promoter Lunolux plans to divest up to 12% stake in the company for Rs 1,148.7 crore via block deals.

Zee Entertainment Enterprise:

SEBI might issue a show cause notice to company next month in a fund diversion case.

Axis Bank:

Moody's affirmed the lender's Baa3 long-term deposit ratings at 'Baa3' with a stable outlook saying India's favourable operating environment offers the bank an opportunity to further strengthen its market position.

NBCC:

The company received in-principal approval from Greater Noida Authority for the development of unused and purchasable Floor Area Ratio in furtherance of existing projects of Amrapali valued Rs 10,000 crores.

Grasim Industries:

The company will launch Birla Opus Paints Business and will inaugurate three plants.

Salasar Techno Engineering:

The company said it is confident of getting firm orders to manufacture and supply monopolies amounting to Rs 200 crores within the next 12 months.

LTIMindtree:

The company signed an MoU with Eurolife FFH, to establish Gen AI and Digital hubs in Europe and Mumbai.

Sula Vineyards:

The company announced that Maharashtra government has issued a GR for the continuation of the Wine Industrial Promotion Scheme for a period of eight years.

UPL:

The company incorporated step-down subsidiary Advanta Seeds Hungary for seeds business.

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